

NATIONAL BANK OF COMMERCE

— of Mississippi-

P. O. Drawer 631 - COLUMBUS BANKING CENTER - Columbus, Mississippi 39701

BOBBY HARPER President

November 30, 1978

RECORDATION NO. 8864 Filed 1425

DEC 5 1978 - 11 10 AM

INTERSTATE COMMERCE COMMISSION

No. 8 339 A024 Dat 0 E 0 5 1970

Secretary of The Interstate Commerce Commission Washington, DC 20423

ICC Washington, D. C.

Re:

Columbus and Greenville Railway Company - National Bank of Commerce of Mississippi, Columbus, Mississippi

Dear Sir:

Please find enclosed for filing with the Interstate Commerce Commission the original Notice of Mortgage together with two counterparts thereof, all duly executed and acknowledged by the parties, evidencing the mortgage of certain railway equipment.

The name of the Mortgagor is the Columbus and Greenville Railway Company, a Mississippi Railroad Corporation, whose address is 1302 Main Street, Columbus, Mississippi 39701.

The name of the Mortgagee is the National Bank of Commerce of Mississippi, a National Banking Association, whose address is 803 Main Street, Columbus, Mississippi 39701.

The equipment covered by the mortgage, security agreement and financing statements is more particularly described as follows:

DESCRIPTION	QUANTITY	VENDOR ROAD NO.	MOTOR NO.
Used EMD-GP-7 Locomotive	1	608	7010
Used EMD-GP-7 Locomotive	1	619	7518
Used EMD-GP-7 Locomotive	1	621	7005

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Secretary of The Interstate Commerce Commission Washington, DC November 30, 1978 Page 2

The undersigned executive officer of the National Bank of Commerce of Mississippi has knowledge of the matters set forth in the Notice and herein and the original document should be returned to the undersigned at the address of the Mortgagee as shown above.

Yours very truly,

NATIONAL BANK OF COMMERCE OF MISSISSIPPI COLUMBUS, MISSISSIPPI

BOBBY HARPER

BH/1c

Enclosure

cc: Columbus and Greenville Railway Company Gholson, Hicks and Nichols, Attorneys

Interstate Commerce Commission Washington, D.C. 20423

12/5/78

OFFICE OF THE SECRETARY

Dobby Resper, President
National Bank Of Commerce of Mississippi
P.C. Brower 631
Columbus Lanking Center
Columbus, Mississippi 39701

Dear -

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on at ,

12/5/78 11:10cm and assigned recordation number(s)

Sincerely Yours,

H.G. Homme, Jr.

Secretary

Enclosure(s)

STATE OF MISSISSIPPI COUNTY OF LOWNDES

NOTICE OF MORTGAGE

Notice given this <u>21st</u> day of November, 1978, by the Columbus and Greenville Railway Company, a Mississippi Rail-road Corporation, whose address is 1302 Main Street, Columbus, Mississippi, "MORTGAGOR" and the National Bank of Commerce of Mississippi, a National Banking Association, Columbus Banking Center, whose address is 803 Main Street, Columbus, Mississippi, "MORTGAGEE".

On the 8th day of May, 1978, MORTGAGOR granted unto MORTGAGEE security interest in and to the hereinafter described railway locomotives, said security interest being granted by virtue of a security agreement executed by MORTGAGOR in favor of MORTGAGEE together with financing statements in favor of MORTGAGEE duly executed and filed with the Secretary of State of the state of Mississippi and in the office of the Chancery Clerk of Lowndes County, Mississippi, as security for a promissory note of even date with said security agreement and financing statement payable according to the terms and conditions set forth in said promissory note.

The railway locomotives in which said security interest has been granted are more particularly described as follows, to-wit:

DESCRIPTION	QUANTITY	VENDOR ROAD NO.	MOTOR NO.
Used EMD-GP-7 Locomotive	1	608	7010
Used EMD-GP-7 Locomotive	1	619	7518
Used EMD-GP-7 Locomotive	1	621	7005

The within instrument evidencing the security interest of the MORTGAGEE in the aforesaid railway locomotives is given

pursuant to the provisions of 49 U.S.C. 20c and is intended to be filed of record with the Secretary of the Interstate Commerce Commission, Washington, DC 20423.

IN WITNESS WHEREOF, the parties hereto have executed this instrument on the <u>8th</u> day of November, 1978.

COLUMBUS AND GREENVILLE RAILWAY COMPANY, A Mississippi Railroad Corporation

BY

NATIONAL BANK OF COMMERCE OF MISSISSIPPI, A National Banking Association

BY Silly Jan

STATE OF MISSISSIPPI COUNTY OF LOWNDES

This day personally appeared before me the undersigned authority in and for said county and state aforesaid,

of COLUMBUS AND GREENVILLE RAILWAY COMPANY, a Mississippi corporation, who acknowledged that he signed, sealed and delivered the foregoing Notice Of Mortgage on the day and year therein mentioned for the purpose therein expressed, for and on behalf of said corporation, being duly and legally authorized to do so.

GIVEN under my hand and official seal on this the 21st day of November, 1978.

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(SEAL)

My commission expires:

. . . . 11–17–79

STATE OF MISSISSIPPI

COUNTY OF LOWNDES

This day personally appeared before me the undersigned authority in and for said county and state aforesaid,

Bobby Harper being President of the NATIONAL BANK OF COMMERCE OF MISSISSIPPI, Columbus, Mississippi, who acknowledged that he signed, sealed and delivered the foregoing Notice Of Mortgage on the day and year therein mentioned for the purpose therein expressed, for and on behalf of said bank, being duly and legally authorized to do so.

day of November, 1978.

Linder & Clark

NOTARY PUBLIC

S. E. A. 1.

My commissión expires:

12-19-80